

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra(E)
Mumbai-400051
Maharashtra, India

Date: January 7, 2021

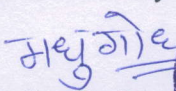
NSE SYMBOL: GODHA

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2020

Dear Sir/Mam,

In compliance with the regulation 55 A of SEBI (Depositories and Participant) Regulation, 1996, We enclosed herewith the Reconciliation of Share Capital Audit Report for quarter ended December 31, 2020 for your information and records.

Thanking You,
Yours Faithfully


Madhu Godha
DIN: 07530189
Director
Encl: as above





111, Lalaram Nagar,
Indore (M.P.) India
Mob: 98275-96901
Email:-csdeepak.patil12@gmail.com

To,
The Board of Directors
Godha Cabcon & Insulation Limited
(Previously known as Godha Cabcon & Insulation Pvt. Ltd)
36-D, Sector B, Sanwer Road,
Industrial Area, Indore (M.P.)-452006

RECONCILIATION OF SHARE CAPITAL AUDIT

**(As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)
(Separate for each ISIN)**

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by Godha Cabcon & Insulation Limited (CIN: L31909MP2016PLC041592) (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, KFin Technologies Private Limited (Formerly known Karvy Fintech Private Limited), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby report the following in respect of the quarter ended December 31, 2020:

1.	For Quarter Ended	31 st December, 2020
2.	ISIN :	INE925Y01010
3	Face Value :	Rs. 10/- per share
4	Name of the Company	Godha Cabcon & Insulation Limited
5	Registered Office Address	36-D, Sector B, Sanwer Road, Industrial Area, Indore (M.P.)- 452 006
6	Correspondence Address	36-D, Sector B, Sanwer Road, Industrial Area, Indore (M.P.)- 452 006
7	Telephone & Fax Nos.	0731-4029509
8	E-mail address	compliance.godhacabcon@gmail.com
9	Names of the Stock Exchanges where the company's securities are listed :	National Stock Exchange



		Number of shares	% of Total Issued Capital
10.	Issued Capital	1,11,04,000	100.00
11.	Listed Capital (Exchange-wise) (as per company records)	1,11,04,000	100.00
12.	Held in dematerialized form in CDSL	96,43,622	86.85
13.	Held in dematerialized form in NSDL	14,60,378	13.15
14.	Physical	0	0.00
15.	Total No. of shares (12+13+14)	1,11,04,000	100.00

16. Reasons for difference if any, between (10 & 11) , (10 & 15) , (11 & 15) : NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: N.A.

Particulars* **	No. of Shares	Applied / Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated To CDSL	Whether intimated to NSDL	In-Principal Approval pending For SE (Specify Names)
-	-	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18	Register of Members is updated (Yes/No) If not, updated up to which date.	Yes
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19	Reference of previous quarter with regards to excess dematerialized shares, if any.	N. A.
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20	Has the company resolved the matter mentioned in point no.19 Above in the current quarter? If not, reason why?	N. A.
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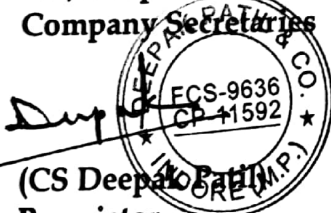
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days			NIL
Pending for more than 21 days			NIL

22	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Shivani Gupta (Company Secretary) 162, Sajan Nagar, Nemawar Road, Indore (M.P.)- 452 001 Mob. No.:- 78985-77433
23	Name, Address, Tel. & Fax No., Registration no. of the certifying CA / CS	Deepak Kumar Patil Membership No. FCS 9636, C.P. 11592 Deepak Patil & Co., (Practicing Company Secretaries) 111, Lalaram Nagar, Near Saint Paul School, Indore (M.P.) -452001 Mob No. 98275-96901
24	Appointment of common agency for share registry work if yes (name & Address)	KFin Technologies Private Limited (Formerly known as Karvy Fintech Private Limited) "Selenium Building, Tower B", Plot No. 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana-500 032 Ph. No. 40 67162222, 79611000

25. Any other detail that the CA/CS may like to provide.(e.g. BIFR company, Delisting from SE) :- Nil

For, Deepak Patil & Co.,
Company Secretaries



(CS Deepak Patil)
Proprietor
FCS 9636, CP 11592
UDIN:- F009636B001868691

Date: January 06, 2021
Place: Indore